

STAGE 1 EARNINGS REPLACEMENT BENEFITS

NON MEANS TESTED

BEREAVEMENT ALLOWANCE	
Aged 45 – 54	33.77 – 104.67
Aged 55 – pension age	112.55
BEREAVEMENT PAYMENT (one off)	2,000.00
CARER'S ALLOWANCE	
Adult dependant	62.10
Child dependant (first child)	36.55
Earnings disregard	8.00
Earnings disregard	110.00
EMPLOYMENT AND SUPPORT ALLOWANCE (contributory)	
Assessment Phase aged under 25	57.90
Assessment Phase aged 25 and over	73.10
Main Phase basic allowance	73.10
Work-related activity component	29.05
Support component	36.20
INCAPACITY BENEFIT	
Long term	105.35
Age addition under 35	11.15
Aged 35 – 44	6.20
Adult dependant	61.20
Child dependant (first child)	8.00
JOBSEEKER'S ALLOWANCE (contribution based)	
Aged under 25	57.90
Aged 25 or over	73.10
MATERNITY ALLOWANCE (standard rate)	
Earnings threshold	139.58
Earnings threshold	30.00
SEVERE DISABLEMENT ALLOWANCE	
Age addition aged under 40	74.65
Aged 40 – 49 and 50 – 59	11.15
Adult dependant	6.20
Child dependant (first child)	36.75
Child dependant (first child)	8.00
STATE RETIREMENT PENSION	
Category A	119.30
Category B spouse's/ civil partner's	71.50
New State Pension (those retiring after April 2016)	155.65
WIDOWED PARENT'S ALLOWANCE	
Child dependant (first child)	112.55
Child dependant (first child)	8.00

OTHER BENEFITS

STATUTORY ADOPTION, MATERNITY AND PATERNITY PAY	139.58
STATUTORY SICK PAY	88.45
Earnings threshold	112.00

STAGE 2 UNIVERSAL BENEFITS

NON MEANS TESTED

ATTENDANCE ALLOWANCE	
Lower rate	55.10
Higher rate	82.30
DISABILITY LIVING ALLOWANCE	
Care component lower rate	21.80
Middle rate	55.10
Higher rate	82.30
Mobility component lower rate	21.80
Higher rate	57.45
GUARDIAN'S ALLOWANCE	
	16.55
INDUSTRIAL INJURIES DISABLEMENT BENEFIT (20-100% DISABLED)	
	33.60 – 168.00
PERSONAL INDEPENDENCE PAYMENT	
Daily Living Component standard rate	55.10
Daily Living Component enhanced rate	82.30
Mobility Component standard rate	21.80
Mobility Component enhanced rate	57.45
WINTER FUEL PAYMENTS PER WINTER	
Aged Pension Credit age - 79	200.00
Aged 80 and over	300.00

THE BENEFIT CAP

(rates scheduled from Autumn 2016)

	IN LONDON	OUTSIDE LONDON
Couples/one parents (weekly benefit)	442.00	385.00
Couples/one parents (monthly benefit)	1917.00	1668.00
Single (weekly benefit)	296.00	258.00
Single (monthly benefit)	1284.00	1117.00

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OPEN & IN-HOUSE COURSES

(INCLUDING UNIVERSAL CREDIT)

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STAGE 3 MEANS TESTED BENEFITS

CHILD BENEFIT		
1st child		20.70
Other child(ren)		13.70
INCOME SUPPORT & JOBSEEKER'S ALLOWANCE (income based)		
PERSONAL ALLOWANCES		
SINGLE	Aged under 25	57.90
	Aged 25 and over	73.10
	Lone parent aged under 18	57.90
	Aged 18 and above	73.10
COUPLE	Both aged under 18	57.90/87.50
	One aged under 18	57.90/73.10/114.85
	Both aged 18+	114.85
	Dependent children-some pre-2004 claims	66.90
		34.60
PREMIUMS: CARER		
PREMIUMS: DISABILITY		
	Single/couple	32.25/45.95
	Disabled Child	60.06
PREMIUMS: ENHANCED DISABILITY		
	Single person/ lone parent	15.75
	Couple	22.60
	Child	24.43
		17.45
PREMIUMS: FAMILY (withdraw for new claimants from April 2016)		
PREMIUMS: PENSIONER		
	Single (JSA only)	82.50
	Couple	122.70
		61.85
PREMIUMS: SEVERE DISABILITY (per qualifying person)		
EMPLOYMENT AND SUPPORT ALLOWANCE (income related)		
	Single/lone parent	73.10
	Except if lone parent aged under 18s/single person aged under 25 and in assessment phase	57.90
	Couple	73.10/114.85
	Work-related activity component	29.05
	Support component	36.20
<i>(Carer, Enhanced Disability, Pensioner and Severe Disability Premiums paid at the same rate as Income Support/ JSA (income-based))</i>		
PENSION CREDIT		
	Minimum guarantee	
	Single	155.60
	Couple	237.55
ADDITIONAL AMOUNTS		
	Severe disability (per qualifying person)	61.85
	Carer	34.60
SAVINGS CREDIT		
	Threshold – single	133.82
	Couple	212.97
	Maximum – single	13.07
	Couple	14.75
HOUSING BENEFIT		
As Income Support/Pension Credit rates except for:		
PERSONAL ALLOWANCES		
	Single person/lone parent aged 65 and over	168.70
	Couple both under 18	87.50
	one aged under 18	114.85
	one or both aged 65 and over	252.30
		60.06
PREMIUMS: DISABLED CHILD PREMIUM		
		22.20
PREMIUMS: FAMILY - LONE PARENT RATE		
LOCAL COUNCIL TAX SUPPORT		
Variable-contact local authority		
LOCAL WELFARE PROVISION & DISCRETIONARY HOUSING PAYMENTS		
Variable-contact local authority		
SOCIAL FUND SURE START MATERNITY GRANT		
	One off- first child only	500.00
SOCIAL FUND COLD WEATHER PAYMENTS		
		25.00
WORKING TAX CREDIT ANNUAL RATES		
	Basic element	1,960.00
	Couple/lone parent	2,010.00
	30 hours element	810.00
	Disabled worker element	2,970.00
	Severe Disability element	1,275.00
CHILDCARE COSTS (70%)		
	1 child (weekly rate) (maximum)	175.00
	2 and over children (maximum)	300.00
CHILD TAX CREDIT ANNUAL RATES		
	Family element	545.00
	Child element	2,780.00
	Disabled child element	3,140.00
	Severely disabled child element	1,275.00
TAX CREDIT INCOME THRESHOLDS ANNUAL RATES		
	1st threshold child tax credit only	16,105.00
	If some working tax credit payable	6,420
	Taper	41%
	Income increase disregard	2,500
	Income decrease disregard	2,500
UNIVERSAL CREDIT MONTHLY RATES		
Standard Allowance		
SINGLE	Aged under 25	251.77
	Aged 25 and over	317.82
COUPLE	Both aged under 25	395.20
	At least one aged 25 and above	498.89
Elements		
	Child Element	
	1st child	277.08
	Other children	231.67
	Additional Disabled Child Element lower	126.11
	Additional Disabled Child Element higher	367.92
	Housing Costs Element variable	
	Limited Capability for Work Element	126.11
	Limited Capability for Work-related Activity Element	315.60
	Carer Element	150.39
	Childcare Costs Element (85%)	
	Maximum 1 child	646.35
	2 or more children	1108.04
CAPITAL RULES		
MEANS TESTED BENEFITS. LOWER/UPPER LIMITS		
BENEFIT	UNDER PENSION CREDIT AGE	PENSION CREDIT AGE
Income Support/JSA (income based)/ESA (income related)/Universal Credit	£6,000 / £16,000	n/a
Income Support/JSA (income based)/ESA (income related) - Universal Credit (Care Homes)	(£6,000 or £10,000) / £16,000	n/a
Housing Benefit	£6,000 / £16,000	£10,000/ £16,000 (note no upper limit if in receipt of guarantee credit)
Pension Credit (including Care Homes)	n/a	£10,000/ no upper limit
Tariff income rules	£1(£4.35 monthly) for every £250 above lower limit	£1 for every £500 above lower limit

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